

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**MidCap Finco Designated Activity Company
(the "Issuer")**

2 July 2021

Repurchase and Cancellation of Class A Notes

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); the Class D-1 Variable Funding Subordinated Notes due 2114 (the "**Class D-1 Notes**"); the Class D-2 Variable Funding Subordinated Notes due 2114 (the "**Class D-2 Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the Class D-1 Notes and the Class D-2 Notes, the "**Notes**") of the Issuer.

The Issuer now announces that an aggregate principal amount of \$3,029,460.78 Class A Notes were repurchased and cancelled on 30 June 2021, and are therefore no longer outstanding.

As of 2 July 2021, the Issuer has an aggregate principal amount of: \$2,244,431,474.95 of Class A Notes; \$23,266.00 of Class B Notes; \$11,633.00 of Class C Notes; and \$10.00 of Residual Notes currently in issue and listed on the Exchange.

For further information in relation to the above announcement, please contact the Issuer as follows:

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